EARNINGS RELEASE

SONDA S.A. and Subsidiaries

1H26 - 2Q26

January 01, 2026 – June 30, 2026
SONDA S.A. and subsidiaries report their consolidated financial results for the period from January 01 to June 30, 2026. All figures are expressed in Chilean pesos and have been prepared under International Financial Reporting Standards (IFRS). Translations to US dollars stated in this report are based on the month-end exchange rate as of June 30, 2026 (1 US$ = 922.21 Chilean Pesos).

Highlights

- Revenues totaled US$791.6 million, increasing by 10.8% compared to the same period of the previous year in reporting currency, and 10.9% in *constant currency*. Operating Income reached US$37.8 million, **higher by 41.4%** in reporting currency and 45.0% in constant currency. EBITDA reached US$64.0 million, increasing by 20.8% in reporting currency and 21.6% in constant currency, with an EBITDA Margin of 8.1%, **higher by 70 bps** (YoY). The growth in Operating Income and EBITDA, and the improvement in Operating Margin of 110 bps, is mainly a consequence of the maturation and development of new projects across the region, mainly in the Southern Cone and Brazil, as well as the efficiency plans underway.

- In the Southern Cone Region, revenues **grew by 8.5%** in reporting currency and increased by 11.9% in *constant currency*. Operating Income **grew by 16.4%** (*constant currency* +21.2%) and EBITDA by 9.7% (*constant currency* +12.7%), with an EBITDA Margin of 8.0%.

- In the Andean Region, revenues **grew by 23.3%** in reporting currency and increased by 19.9% in *constant currency*. Operating Income increased by 3.1% (*constant currency* +1.6%) and EBITDA by 8.2% (*constant currency* +5.2%), with an EBITDA Margin of 9.2%.

- In North America, revenues were in line in reporting currency, with a similar variation in constant currency. Operating Income **grew by 15.7%** (*constant currency* +17.4%) and EBITDA by 4.3% (*constant currency* +4.3%), with an EBITDA Margin of 14.0%.

- In Brazil, revenues grew by 12.8% in reporting currency and 8.0% in *constant currency*. Operating Income was significantly higher than in the previous period, **increasing by US$7.5 million in reporting currency** (a similar figure in *constant currency*), and EBITDA rose by 102.1% (+94.0% in constant currency), with an EBITDA Margin of 6.2%.

- Net Income attributable to Controllers reached US$11.0 million, significantly higher than the US$3.6 million of the first half of 2025. This is mainly due to i) a better Operating Income; ii) the sale of the subsidiaries Solex and Microgeo Ingeniería, and of certain real estate assets (net-of-tax gain of US$4.6 million); and iii) a higher Result from Discontinued Operations; partially offset by iv) higher Financial Costs, and v) an increase in Income Tax.

- Closed deals volume reached US$1,192.2 million, representing a **46.9% increase** compared to the first half of 2025. The pipeline of potential business opportunities reached US$6,921.6 million, with notable participation from Brazil with US$2,288.2 million and the Southern Cone with US$2,105.3 million. The pipeline represents a 14.9% increase compared to December 2025.

- **Among the businesses awarded in the second quarter**: **In Chile**, the awarding and signing of the contract with the **Ministerio de Transporte**, a project that includes the provision of technology services for the fleet management system and the passenger information system. Also notable is the **Smart Lighting Copiapó** project, under which more than 20,000 new smart, self-managed streetlights will be managed in the city. Also worth highlighting is the Communications Links Supply and Management contract, which includes the design, implementation and support of the infrastructure for managing the communications links of **abc S.A.** Additionally, for the **Ministerio de Gobernación de Guatemala**, a national electronic monitoring platform will be implemented. Finally, the technological platform and the core system that will support the operations of a major **Fintech** will be integrated. **In Brazil**, the **Mobi Rio** transportation project stands out, providing telemetry and real-time monitoring for more than 780 buses in order to improve the operational efficiency of public transportation. **In Peru**, an infrastructure integration and management (MDS) contract for **Corporación FONAFE**. Also notable is the implementation of the Smart Safety solution and Monitoring Center for the **Gobierno Regional de San Martín**. **In Colombia**, a contract stands out for the development and consolidation of the corporate Information Security and Cybersecurity model for **Grupo Energía Bogotá**, as well as a photovoltaic energy solution for an **International Real Estate Conglomerate.**

- The Current Liquidity (1.7x), Financial Leverage (0.6x) and Financial Expense Coverage (2.3x) indicators reflect a healthy financial position.

- In March 2026, Fitch Ratings assigned SONDA a long-term bond and solvency rating of A+, with a Neutral Outlook (previous rating of AA-, Negative Outlook). Meanwhile, the AA- rating, with a Stable outlook, assigned by ICR in September 2025 to bonds and solvency, remains in place.

Notes:
- Southern Cone Region: Chile (includes Transactional Business: Quintec Distribución + Tecnoglobal + Microgeo Gráfica +Microgeo Ingeniería (until apr-26), Argentina, Uruguay.
- Andean Region: Colombia, Ecuador, Peru.
- North America: Mexico, Panama, Costa Rica, Guatemala, United States.
- Constant currency: corresponds to 2025 results, adjusted for 2026 exchange rates.
- YoY: Year-over-year, current year compared to previous year.
-The Income Statement for the 2026 period and its comparison with the same period of 2025, which has been restated, include the deconsolidation of the subsidiary Multicaja, which is now reported on a single line as Discontinued Operations. In the case of the Balance Sheet: Assets and Liabilities are also deconsolidated line by line as of the close of Jun-26 and dec-25.

Figure 1 – Consolidated Financial Statements

Millions of Ch$ (Ch$M)

Income Statement	jun-25	jun-26	Δ $	Δ %
Revenues	659.074	730.010	70.936	10,8%
Cost of Sales	(569.420)	(627.726)	(58.306)	10,2%
Gross Profit	**89.655**	**102.285**	**12.630**	**14,1%**
Administration Expenses	(64.982)	(67.395)	(2.413)	3,7%
Operating Income (1)	**24.673**	**34.889**	**10.217**	**41,4%**
Depreciation and Amortization	24.202	24.166	(36)	-0,2%
EBITDA (2)	**48.875**	**59.055**	**10.180**	**20,8%**
Other Income	563	6.652	6.089	-
Other Expenses	(4.292)	(6.329)	(2.037)	47,5%
Profit (Loss) From Operating Activities	**20.943**	**35.212**	**14.268**	**68,1%**
Financial Income	8.273	7.109	(1.164)	-14,1%
Financial Expenses	(22.570)	(27.451)	(4.881)	21,6%
Share of Profit (Loss) of Associates	197	300	103	52,2%
Foreign Exchange Differences	(831)	(715)	116	-14,0%
Income (Loss) for Indexed Assets and Liabilities	884	2.048	1.164	131,6%
Net Income Before Taxes	**6.897**	**16.503**	**9.605**	**139,3%**
Income Tax Expense	(3.246)	(7.628)	(4.382)	135,0%
Profit (Loss) from Discontinued Operations	(434)	2.175	2.608	-601,4%
Net Income	**3.217**	**11.049**	**7.831**	**243,4%**
Net Income Attributable to Minority Interest	(103)	931	1.034 -	
Net Income Attributable to Owners of the Company	**3.320**	**10.118**	**6.798**	**204,7%**
Balance Sheet	**dec-25**	**jun-26**	**Δ $**	**Δ %**
Cash and Cash Equivalents	101.140	72.411	(28.729)	-28,4%
Other Current Financial Assets	4.399	7.798	3.398	77,2%
Trade Accounts Receivable and Other Receivables, Net	446.427	471.905	25.479	5,7%
Accounts Receivable from Related Companies	2.679	7.608	4.929	184,0%
Inventories	93.171	115.207	22.036	23,7%
Assets Available for Sale	141.160	110.235	(30.925)	-21,9%
Other Current Assets	72.435	93.686	21.251	29,3%
Current Assets	**861.411**	**878.849**	**17.438**	**2,0%**
Intangibles Assets and Goodwill	231.869	246.460	14.591	6,3%
Property, Plant and Equipment, Net	119.043	127.838	8.795	7,4%
Other Non-currents Assets	256.540	273.703	17.163	6,7%
Non-current Assets	**607.453**	**648.001**	**40.548**	**6,7%**
Assets	**1.468.864**	**1.526.850**	**57.986**	**3,9%**
Other Current Financial Liabilities	81.993	119.562	37.569	45,8%
Current Liabilities of Assets Available for Sale	92.681	59.956	(32.725)	-35,3%
Other Liabilities	334.103	333.888	(215)	-0,1%
Current Liabilities	**508.778**	**513.407**	**4.629**	**0,9%**
Other Non-current Financial Liabilities	260.025	267.910	7.885	3,0%
Other Liabilities, Non-Current	105.216	110.822	5.606	5,3%
Non-current Liabilities	**365.241**	**378.732**	**13.491**	**3,7%**
Liabilities	**874.019**	**892.138**	**18.119**	**2,1%**
Minority Interest	16.543	15.776	(767)	-4,6%
Total Shareholders' Equity Attributable to Owners of the Company	**578.302**	**618.935**	**40.633**	**7,0%**
Total Liabilities and Shareholders' Equity	**1.468.864**	**1.526.850**	**57.986**	**3,9%**

(1) Operating Income = Gross Profit – Administration Expenses

(2) EBITDA = Operating Income + Depreciation and Amortization

MANAGEMENT DISCUSSION AND ANALYSIS ON 1H26 and 2Q26 CONSOLIDATED RESULTS

I. Consolidated Results for the first half of 2026 (1H26)

In the analysis of these Financial Statements, it is relevant to consider that the results for the first half of 2025 have been restated to reflect the deconsolidation of Multicaja and its classification as Discontinued Operations.

Consolidated Revenues

Consolidated revenues reached $730,010 million (US$791.6 million) as of June 30, 2026, up 10.8% ($70,936 million / US$76.9 million) compared to the same period in 2025. In *constant currency*, revenues grew by 10.9%. Variations by business line are as follows:

- Digital Business revenues increased 8.8% ($21,439 million / US$23.2 million) to $263,864 million (US$286.1 million) as of Jun-26. In *constant currency*, they grew 8.3% ($20,152 million / US$21.9 million). Growth in Brazil and the Southern Cone stands out.
- Digital Services revenues increased 17.4% ($36,544 million / US$39.6 million), totaling $246,020 million (US$266.8 million) as of Jun-26. On a *constant currency* basis, they were 15.6% higher ($33,132 million / US$35.9 million). This growth extends across all regions.
- Transactional Business[1] revenues increased 6.3% ($12,953 million / US$14.0 million), reaching $220,127 million (US$238.7 million) as of Jun-26, associated with Tecnoglobal and Quintec Distribución. On a *constant currency* basis, the increase was 9.2% ($18,482 million / US$20.0 million).

Regarding revenue distribution by business line as of June 30, 2026, Digital Business contributes 36.1%, Digital Services 33.7%, and Transactional Business the remaining 30.2%.

Figure 2 – Consolidated Revenues by Business Line
1H25 – 1H26

BUSINESS LINE	jun-25 Ch$M	jun-26 Ch$M	Δ $	Δ %	jun-25A Ch$M	Δ $ (a/a)	Δ % (a/a)
Digital Business	242.425	263.864	21.439	8,8%	243.712	20.152	8,3%
Digital Services	209.475	246.020	36.544	17,4%	212.887	33.132	15,6%
Transactional Business	207.174	220.127	12.953	6,3%	201.645	18.482	9,2%
Total	**659.074**	**730.010**	**70.936**	**10,8%**	**658.245**	**71.765**	**10,9%**
Breakdown							
Digital Business	36,8%	36,1%			37,0%		
Digital Services	31,8%	33,7%			32,3%		
Transactional Business	31,4%	30,2%			30,6%		
Total	**100,0%**	**100,0%**			**100,0%**		

Note: Jun-25A corresponds to results for the year 2025 in constant currency, adjusted to 2026 exchange rate.

Cost of Sales and Selling, General and Administration Expenses

Consolidated Cost of Sales totaled $627,726 million (US$680.7 million) as of June 30, 2026, increasing 10.2% compared to the same period in 2025, mainly associated with revenue growth. In *constant currency*, they increased by 10.3% (YoY).

Administrative Expenses reached $67,395 million (US$73.1 million) as of Jun-26, increasing by 3.7% (YoY) in reporting currency and 3.9% (YoY) in *constant currency*. This increase is primarily associated with expenses indexed to inflation for the period and larger commercial expenses, partially offset by a lower provision for bad debts in the first half of 2026, and efficiency plans, some of them initiated in 2025. Notably, the Expenses-to-Revenues ratio decreased by 70 bps, from 9.9% to the current 9.2%, with strong containment against the increase in Revenues.

[1] Transactional Business = Quintec Distribución + Tecnoglobal + Microgeo Gráfica + Microgeo Ingeniería (until apr-26).

Figure 3 – Income Statement
1H25 – 1H26

SUMMARY OF CONSOLIDATED INCOME STATEMENT	jun-25 Ch$M	jun-26 Ch$M	Δ $	Δ %	jun-25A Ch$M	Δ $ (a/a)	Δ % (a/a)
Revenues	659.074	730.010	70.936	10,8%	658.245	71.765	10,9%
Cost of Sales	(569.420)	(627.726)	(58.306)	10,2%	(569.299)	(58.427)	10,3%
GROSS PROFIT	**89.655**	**102.285**	**12.630**	**14,1%**	**88.946**	**13.339**	**15,0%**
Administration Expenses	(64.982)	(67.395)	(2.413)	3,7%	(64.878)	(2.518)	3,9%
OPERATING INCOME (1)	**24.673**	**34.889**	**10.217**	**41,4%**	**24.068**	**10.821**	**45,0%**
EBITDA (2)	**48.875**	**59.055**	**10.180**	**20,8%**	48.577	10.478	21,6%
NET INCOME ATTRIBUTABLE TO OWNERS	3.320	10.118	6.798	204,7%	-	-	-
Gross Margin	13,6%	14,0%			13,5%		
Operating Margin	3,7%	4,8%			3,7%		
EBITDA Margin	7,4%	8,1%			7,4%		
Net Margin	0,5%	1,4%			-		

(1) Operating Income: Gross Profit – Administration Expenses
(2) EBITDA: Operating Income + Depreciation and Amortization

Note: Jun-25A corresponds to results for the year 2025 in constant currency, adjusted to 2026 exchange rate.

Operating Income and EBITDA

Operating Income reached $34,889 million (US$37.8 million), growing 41.4% compared to Jun-25. In *constant currency*, it was 45.0% higher (YoY). EBITDA totaled $59,055 million (US$64.0 million) as of Jun-26, up 20.8% compared to the same period in 2025. In *constant currency*, EBITDA was 21.6% higher (YoY).

Operating Margin reached 4.8% and EBITDA Margin was 8.1%, higher by 110 bps and 70 bps, respectively (YoY).

Other Items of the Operation (*)

Total Other Operating Items (*) show a loss of $18,387 million (US$19.9 million) as of Jun-26, compared to a loss of $17,775 million (US$19.3 million) as of Jun-25. The main variations are due to:

- Increased Financial Costs ($4,881 million / US$5.3 million), mainly due to i) a higher tax rate applied to financial transactions in Brazil; ii) an increase in the average stock of bank debt together with the interest rate in Brazil (associated with the increase in Central Bank reference rates); and iii) higher bank commissions mainly in the Transactional Business and Brazil. Financial Costs as of Jun-26 totaled $27,451 million (US$29.8 million).

- Increase in Other Expenses, by Function ($2,037 million / US$2.2 million), mainly explained by higher litigation provisions in Brazil. Other Expenses as of Jun-26 were $6,329 million (US$6.9 million).

- Decrease in Financial Income ($1,164 million / US$1.3 million), primarily due to lower rates of return on cash investment instruments, together with a lower average invested balance; this was partially offset by an increase in interest charged to customers, mainly in North America and Brazil. Financial Income as of Jun-26 was $7,109 million (US$7.7 million).

- Decrease in Foreign Currency Exchange Losses ($116 million / US$0.1 million), originated in the Andean Region and North America, partially offset by the Transactional Business, the Southern Cone and Brazil. Foreign Currency Exchange Losses as of Jun-26 were $715 million (US$0.8 million).

(*) Other Operating Items = Financial Income + Financial Costs + Share in Profits (Losses) of Associates + Foreign Currency Exchange Gains (Losses) + Result by Adjustment Units + Other Income + Other Expenses, by Function.

- Higher favorable effect from Adjustment Units ($1,164 million / US$1.3 million), mainly explained by Brazil, associated with the indexation of tax assets and assets from contracts with customers. As of Jun-26, Income from Adjustment Units totaled $2,048 million (US$2.2 million).

- Increase in Other Income ($6,089 million / US$6.6 million), mainly due to the Southern Cone Region, associated with the sale of the subsidiaries Solex and Microgeo Ingeniería, and of certain real estate assets (generating a pre-tax gain of $6,300 million / US$6.8 million). Other Income as of Jun-26 was $6,652 million (US$7.2 million).

Net Income

Net Income attributable to the owners of the company was $10,118 million (US$11.0 million) as of Jun-26, 204.7% higher ($6,798 million / US$7.4 million) compared to Jun-25. This variation is mainly explained by i) a better Operating Income of $10,217 million (US$11.1 million); ii) higher Other Income of $6,089 million (US$6.6 million); iii) an improvement in the Result from Discontinued Operations (originated by the subsidiary Multicaja) of $2,608 million (US$2.8 million), due to a better result of the business itself and the suspension, as of Dec-25, of the recognition of depreciation and amortization of long-term assets, in accordance with IFRS 5 requirements; partially offset by iv) an increase in Net Financial Costs of $6,046 million (US$6.6 million); and v) a higher Income Tax Expense of $4,382 million (US$4.8 million), mainly associated with the better pre-tax results of the operation.

II. Consolidated Results for the second quarter of 2026 (2Q26)

Revenues

Consolidated revenues totaled $368,193 million (US$399.3 million) in 2Q26, 9.4% higher ($31,674 million / US$34.3 million) than in 2Q25. In constant currency, revenues increased 8.0% (YoY).

The main differences are the following:

- Increase of 13.3% ($15,742 million / US$17.1 million) (YoY) in Digital Business, reaching $134,315 million (US$145.6 million). In constant currency, the increase was 11.4% ($13,752 million / US$14.9 million).
- Increase of 6.5% ($7,615 million / US$8.3 million) (YoY) in revenues from Digital Services, totaling $124,987 million (US$135.5 million). In constant currency, the increase was 2.7% ($3,268 million / US$3.5 million).
- Increase of 8.3% ($8,317 million / US$9.0 million) (YoY) in Transactional Business, reaching $108,892 million (US$118.1 million). In *constant currency*, the increase was 10.5% ($10,386 million / US$11.3 million).
- The revenue breakdown by business line was 36.5% Digital Business, 33.9% Digital Services and 29.6% Transactional Business.

Figure 4 – Consolidated Revenues by Business Line
2Q25 – 2Q26

CONSOLIDATED REVENUES BY BUSINESS LINE	2Q25 Ch$M	2Q26 Ch$M	Δ $	Δ %	2Q25A Ch$M	Δ $ (t/t)	Δ % (t/t)
Digital Business	118.573	134.315	15.742	13,3%	120.563	13.752	11,4%
Digital Services	117.372	124.987	7.615	6,5%	121.719	3.268	2,7%
Transactional Business	100.574	108.892	8.317	8,3%	98.505	10.386	10,5%
Total	**336.520**	**368.193**	**31.674**	**9,4%**	**340.787**	**27.406**	**8,0%**
Breakdown							
Digital Business	35,2%	36,5%			35,4%		
Digital Services	34,9%	33,9%			35,6%		
Transactional Business	29,9%	29,6%			28,9%		
Total	**100,0%**	**100,0%**			**100,0%**		

Note: 2Q25A corresponds to results for the year 2025 in constant currency, adjusted to 2026 exchange rate.

Cost of Sales and Selling, General and Administration Expenses

Cost of sales amounted $318,234 million (US$345.1 million) in the second quarter of 2026, increasing by 8.7% (YoY). In constant currency the increase was 7.2%.

Administrative Expenses were $34,952 million (US$37.9 million) in the second quarter of 2026, 5.6% higher (YoY). In constant currency the increase was 4.3%.

Figure 5 – Income Statement
2Q25 – 2Q26

SUMMARY OF CONSOLIDATED INCOME STATEMENT	2Q25 Ch$M	2Q26 Ch$M	Δ $	Δ %	2Q25A Ch$M	Δ $ (a/a)	Δ % (a/a)
Revenues	336.520	368.193	31.674	9,4%	340.787	27.406	8,0%
Cost of Sales	(292.726)	(318.234)	(25.508)	8,7%	(296.821)	(21.413)	7,2%
GROSS PROFIT	**43.794**	**49.960**	**6.166**	**14,1%**	**43.966**	**5.993**	**13,6%**
Administration Expenses	(33.091)	(34.952)	(1.860)	5,6%	(33.493)	(1.458)	4,4%
OPERATING INCOME (1)	**10.703**	**15.008**	**4.306**	**40,2%**	**10.473**	**4.535**	**43,3%**
EBITDA (2)	**22.801**	**27.104**	**4.303**	**18,9%**	**22.830**	**4.274**	**18,7%**
NET INCOME ATTRIBUTABLE TO OWNERS	**(1.832)**	**5.690**	**7.522**	**410,5%**			
Gross Margin	13,0%	13,6%			12,9%		
Operating Margin	3,2%	4,1%			3,1%		
EBITDA Margin	6,8%	7,4%			6,7%		
Net Margin	-0,5%	1,5%			-		

(1) Operating Income: Gross Profit – Administration Expenses

(2) EBITDA: Operating Income + Depreciation and Amortization

Note: 2Q25A corresponds to results for the year 2025 in constant currency, adjusted to 2026 exchange rate.

Operating Income and EBITDA

Operating Income reached $15,008 million (US$16.3 million), higher by 40.2% (YoY). Gross Margin was 13.6%, higher by 60 bps, while Operating Margin was 4.1%, increasing by 90 bps (YoY). In constant currency, Operating Income was 44.2% higher (YoY).

EBITDA totaled $27,104 million (US$29.4 million), increasing 18.9% (YoY). In constant currency, it increased by 19.0%. EBITDA margin in the second quarter of 2026 reached 7.4%, higher by 60 bps (YoY).

Other Comprehensive Income / Losses (Excluding Administration Expenses)

Other comprehensive income/losses[2], excluding Administration expenses registered a loss of $5,016 million (US$5.4 million) in the second quarter of 2026, lower by $6,100 million (US$6.6 million) compared to the losses on the same period of 2025. The positive variations were higher Other Income (+$6,368 million / +US$6.9 million), improved Foreign Exchange Differences (+$694 million / +US$0.8 million), higher Income for Indexed Assets and Liabilities (+$846 million / +US$0.9 million) and a higher Share of Profit of Associates (+$257 million / +US$0.3 million), partly offset by higher Financial Expenses (-$1,471 million / -US$1.6 million), higher Other Expenses (-$518 million / -US$0.6 million) and lower Financial Income (-$76 million / -US$0.1 million).

Net Income

Net Income/Loss attributable to the owners of the company amounted $5,690 million (US$6.2 million) in the second quarter of 2026, higher by $7,522 million (US$8.2 million). The variation is mainly explained by a higher Operating Income (+$4,305 million

2. Other Comprehensive Income/Losses = Financial Income + Financial Expenses + Share of Profit (Loss) of Associates + Foreign Exchange Differences + Income (Loss) for Indexed Assets and Liabilities + Other Income + Other Expenses.

/ US$4.7 million), lower Other Comprehensive Losses (-$6,100 million / -US$6.6 million), higher Profit from Discontinued Operations (+$851 million / +US$0.9 million) and a higher Tax Expense that meant -$3,254 million (-US$3.5 million).

III. Regional Results for the first half of 2026 (1H26)

Southern Cone Region

Main changes between 1H26 and 1H25 in the Southern Cone Region, which includes Chile[3], Argentina and Uruguay, are described below:

- Revenues reached $398,395 million (US$432.0 million), representing an 8.5% YoY increase, primarily due to the Digital Services and Transactional Business. In *constant currency*, revenues grew 11.9%.

- Administrative Expenses totaled $38,180 million (US$41.4 million), 5.8% higher (YoY) in reporting currency and 8.6% in *constant currency*, mainly associated with selling expenses, due to a larger commercial structure and expenses related to the Transactional Business.

- Operating Income in reporting currency was $19,166 million (US$20.8 million / +16.4% year-on-year as of Jun-25) and EBITDA was $31,754 million (US$34.4 million / +9.7% year-on-year as of Jun-25). In *constant currency*, Operating Income and EBITDA were higher by 21.2% and 12.7%, respectively. Better results in Chile and Uruguay, driven by the successful execution of new projects.

- Operating Margin reached 4.8%, up 30 bps (YoY), and EBITDA Margin reached 8.0%, growing 10 bps (YoY).

Figure 6 – Southern Cone Region Results
1H25 – 1H26

SUMMARY OF RESULTS Southern Cone Region	**jun-25 Ch$M**	**jun-26 Ch$M**	**Δ $**	**Δ %**	**jun-25A Ch$M**	**Δ $ (a/a)**	**Δ % (a/a)**
REVENUES	367.166	398.395	31.229	8,5%	355.949	42.445	11,9%
Digital Business	97.573	103.639	6.066	6,2%	94.669	8.970	9,5%
Digital Services	62.419	74.628	12.210	19,6%	59.635	14.993	25,1%
Transactional Business	207.174	220.127	12.953	6,3%	201.645	18.482	9,2%
Cost of Sales	(314.603)	(341.049)	(26.446)	8,4%	(304.976)	(36.073)	11,8%
GROSS PROFIT	**52.563**	**57.346**	**4.783**	**9,1%**	**50.973**	**6.372**	**12,5%**
Administration Expenses	(36.101)	(38.180)	(2.079)	5,8%	(35.154)	(3.026)	8,6%
OPERATING INCOME (1)	**16.462**	**19.166**	**2.704**	**16,4%**	**15.820**	**3.346**	**21,2%**
EBITDA (2)	**28.935**	**31.754**	**2.820**	**9,7%**	**28.180**	**3.574**	**12,7%**
Operating Margin	*4,5%*	*4,8%*			*4,4%*		
EBITDA Margin	*7,9%*	*8,0%*			*7,9%*		

(1) Operating Income: Gross Profit – Administration Expenses

(2) EBITDA: Operating Income + Depreciation and Amortization

Note: Jun-25A corresponds to results for the year 2025 in constant currency, adjusted to 2026 exchange rate.

Main changes between 2Q26 and 2Q25 are described below:

- Revenues totaled $198,040 million (US$214.7 million), showing an increase of 9.6% (YoY). In *constant currency* the increase was 12.0%.
- Administrative Expenses reached $19,992 million (US$21.7 million), higher by 10.9% (YoY). In *constant currency*, increased by 12.9%.

[3] Includes Transactional Business = Quintec Distribución + Tecnoglobal + Microgeo Gráfica.

- Operating Income totaled $8,757 million (US$9.5 million) higher by 40.3% YoY, while EBITDA totaled $14,941 million (US$16.2 million), 18.2% higher YoY. In *constant currency*, Operating Income and EBITDA were higher by 45.8% and 20.9% respectively (YoY).
- Operating Margin reached 4.4% and EBITDA Margin was 7.5%, higher by 90 bps and 50 bps, respectively (YoY).

Figure 7 – Southern Cone Region Results
2Q25 – 2Q26

SUMMARY OF RESULTS Southern Cone Region	**2Q25 Ch$M**	**2Q26 Ch$M**	**Δ $**	**Δ %**	**2Q25A Ch$M**	**Δ $ (a/a)**	**Δ % (a/a)**
REVENUES	180.714	198.040	17.326	9,6%	176.765	21.275	12,0%
Digital Business	47.826	51.527	3.701	7,7%	46.581	4.946	10,6%
Digital Services	32.314	37.621	5.307	16,4%	31.678	5.943	18,8%
Transactional Business	100.574	108.892	8.317	8,3%	98.505	10.386	10,5%
Cost of Sales	(156.447)	(169.291)	(12.843)	8,2%	(153.051)	(16.240)	10,6%
GROSS PROFIT	**24.267**	**28.749**	**4.482**	**18,5%**	**23.714**	**5.035**	**21,2%**
Administration Expenses	(18.023)	(19.992)	(1.969)	10,9%	(17.708)	(2.284)	12,9%
OPERATING INCOME (1)	**6.244**	**8.757**	**2.513**	**40,3%**	**6.006**	**2.751**	**45,8%**
EBITDA (2)	**12.640**	**14.941**	**2.301**	**18,2%**	**12.356**	**2.586**	**20,9%**
Operating Margin	*3,5%*	*4,4%*			*3,4%*		
EBITDA Margin	*7,0%*	*7,5%*			*7,0%*		

(1) Operating Income: Gross Profit – Administration Expenses

(2) EBITDA: Operating Income + Depreciation and Amortization

Note: 2Q25A corresponds to results for the year 2025 in constant currency, adjusted to 2026 exchange rate.

Andean Region

Below are the main changes between 1H26 and 1H25 in the Andean Region, which includes the countries of Colombia, Ecuador and Peru:

- Revenues in reporting currency reached $79,107 million (US$85.8 million), growing 23.3% (YoY). Revenues in *constant currency* increased by 19.9%, driven by Digital Services, associated with the development of new projects.

- Administrative Expenses totaled $8,588 million (US$9.3 million), up 24.6% (YoY) in reporting currency and 20.4% in *constant currency*, mainly due to i) a higher provision for bad debts; and ii) an increase in personnel expenses, mainly in Colombia, as a result of the implementation of changes in labor regulations, natural indexation to inflation for the period, and higher commercial structure expenses.

- Operating Income was $4,563 million (US$4.9 million / +3.1% year-on-year as of Jun-25) and EBITDA was $7,257 million (US$7.9 million / +8.2% year-on-year as of Jun-25). In *constant currency*, Operating Income and EBITDA were higher by 1.6% and 5.2%, respectively. The main effects are i) a lower contribution margin in Colombia, partly affected by higher personnel costs resulting from the implementation of changes in labor regulations, and inflation indexation (with the same impact on Administration and Selling Expenses); and ii) a higher provision for bad debts.

- Operating Margin reached 5.8%, and the EBITDA Margin reached 9.2%.

Figure 8 – Andean Region Results
1H25 – 1H26

SUMMARY OF RESULTS Andean Region	**jun-25 Ch$M**	**jun-26 Ch$M**	**Δ $**	**Δ %**	**jun-25A Ch$M**	**Δ $ (a/a)**	**Δ % (a/a)**
REVENUES	64.135	79.107	14.973	23,3%	65.970	13.137	19,9%
Digital Business	23.665	26.584	2.919	12,3%	24.167	2.417	10,0%
Digital Services	40.470	52.523	12.053	29,8%	41.803	10.720	25,6%
Transactional Business	0	0	0	-	0	0	-
Cost of Sales	(52.819)	(65.956)	(13.137)	24,9%	(54.345)	(11.612)	21,4%
GROSS PROFIT	**11.315**	**13.151**	**1.836**	**16,2%**	**11.626**	**1.525**	**13,1%**
Administration Expenses	(6.890)	(8.588)	(1.698)	24,6%	(7.134)	(1.454)	20,4%
OPERATING INCOME (1)	**4.425**	**4.563**	**138**	**3,1%**	**4.492**	**71**	**1,6%**
EBITDA (2)	**6.708**	**7.257**	**549**	**8,2%**	**6.897**	**361**	**5,2%**
Operating Margin	*6,9%*	*5,8%*			*6,8%*		
EBITDA Margin	*10,5%*	*9,2%*			*10,5%*		

(1) Operating Income: Gross Profit – Administration Expenses
(2) EBITDA: Operating Income + Depreciation and Amortization
Note: Jun-25A corresponds to results for the year 2025 in constant currency, adjusted to 2026 exchange rate.

Main changes between 2Q26 and 2Q25 are described below:

- Revenues reached $42,076 million (US$45.6 million / +22.0% YoY). Revenues in *constant currency* increased by 16.8%.
- Operating Income reached $3,204 million (US$3.5 million / +55.1% YoY) and EBITDA totaled $4,538 million (US$4.9 million / +37.1% YoY). In *constant currency*, Operating Income increased by 51.0% and EBITDA by 31.1% YoY.
- Operating Margin was 7.6%, higher by 160 bps and EBITDA Margin reached 10.8%, higher by 120 bps YoY.

Figure 9 – Andean Region Results
2Q25 – 2Q26

SUMMARY OF RESULTS Andean Region	**2Q25 Ch$M**	**2Q26 Ch$M**	**Δ $**	**Δ %**	**2Q25A Ch$M**	**Δ $ (a/a)**	**Δ % (a/a)**
REVENUES	34.477	42.076	7.599	22,0%	36.036	6.040	16,8%
Digital Business	11.720	15.050	3.330	28,4%	12.150	2.900	23,9%
Digital Services	22.757	27.026	4.269	18,8%	23.886	3.140	13,1%
Transactional Business	0	0	0	-	0	0	-
Cost of Sales	(28.737)	(34.682)	(5.945)	20,7%	(30.029)	(4.653)	15,5%
GROSS PROFIT	**5.740**	**7.395**	**1.654**	**28,8%**	**6.007**	**1.388**	**23,1%**
Administration Expenses	(3.675)	(4.191)	(516)	14,0%	(3.885)	(306)	7,9%
OPERATING INCOME (1)	**2.066**	**3.204**	**1.138**	**55,1%**	**2.122**	**1.082**	**51,0%**
EBITDA (2)	**3.309**	**4.538**	**1.229**	**37,1%**	**3.462**	**1.076**	**31,1%**
Operating Margin	*6,0%*	*7,6%*			*5,9%*		
EBITDA Margin	*9,6%*	*10,8%*			*9,6%*		

(1) Operating Income: Gross Profit – Administration Expenses
(2) EBITDA: Operating Income + Depreciation and Amortization
Note: 2Q25A corresponds to results for the year 2025 in constant currency, adjusted to 2026 exchange rate.

North America

Below are the main variations between 1H26 and 1H25 in North America, which includes the countries of Mexico, Panama, Costa Rica, Guatemala and the United States:

- Revenues in reporting currency were $50,971 million (US$55.3 million), in line with the same period of the previous year. Revenues in constant currency showed a similar variation.

- Administrative Expenses reached $7,195 million (US$7.8 million), 8.0% lower (YoY) in reporting currency and 7.5% lower in *constant currency*, mainly due to a lower provision for bad debts.
- Operating Income in reporting currency was $3,459 million (US$3.8 million / +15.7% year-on-year as of Jun-25) and EBITDA was $7,145 million (US$7.7 million / +4.3% year-on-year as of Jun-25). Operating Income and EBITDA in *constant currency* were higher by 17.4% and 4.3% (YoY), respectively. The main effects are the better results in Mexico, associated with cost and expense efficiencies.
- Operating Margin was 6.8%, up 100 bps (YoY), and the EBITDA Margin was 14.0%, growing 60 bps (YoY).

Figure 10 – North America Results
1H25 – 1H26

SUMMARY OF RESULTS North America Region	**jun-25 Ch$M**	**jun-26 Ch$M**	**Δ $**	**Δ %**	**jun-25A Ch$M**	**Δ $ (a/a)**	**Δ % (a/a)**
REVENUES	51.211	50.971	(240)	-0,5%	51.639	(668)	-1,3%
Digital Business	30.816	29.531	(1.285)	-4,2%	30.938	(1.407)	-4,5%
Digital Services	20.395	21.441	1.046	5,1%	20.702	739	3,6%
Transactional Business	0	0	0	-	0	0	-
Cost of Sales	(40.403)	(40.317)	86	-0,2%	(40.918)	601	-1,5%
GROSS PROFIT	**10.808**	**10.655**	**(153)**	**-1,4%**	**10.722**	**(67)**	**-0,6%**
Administration Expenses	(7.817)	(7.195)	622	-8,0%	(7.775)	580	-7,5%
OPERATING INCOME (1)	**2.991**	**3.459**	**469**	**15,7%**	**2.947**	**513**	**17,4%**
EBITDA (2)	**6.850**	**7.145**	**295**	**4,3%**	**6.852**	**293**	**4,3%**
Operating Margin	*5,8%*	*6,8%*			*5,7%*		
EBITDA Margin	*13,4%*	*14,0%*			*13,3%*		

(1) Operating Income: Gross Profit – Administration Expenses
(2) EBITDA: Operating Income + Depreciation and Amortization

Note: Jun-25A corresponds to results for the year 2025 in constant currency, adjusted to 2026 exchange rate.

Main changes between 2Q26 and 2Q25 are described below:

- Revenues in reporting currency increase 5.4% YoY, totaling $27,332 million (US$29.6 million). In *constant currency*, revenue increased by 4.2% YoY.
- In reporting currency, Operating Income reached $1,838 million (US$2.0 million / -10.4% YoY) and EBITDA totaled $3,650 million (US$4.0 million / -5.5% YoY). In *constant currency*, Operating Income decreased by 10.9%, while EBITDA decreased by 6.4%.
- Operating Margin was 6.7%, lower by 120 bps, while EBITDA Margin was 13.4%, lower by 150 bps YoY.

Figure 11 – North America Results
2Q25 – 2Q26

SUMMARY OF RESULTS North America Region	2Q25 Ch$M	2Q26 Ch$M	Δ $	Δ %	2Q25A Ch$M	Δ $ (a/a)	Δ % (a/a)
REVENUES	25.921	27.332	1.411	5,4%	26.238	1.094	4,2%
Digital Business	14.299	14.786	487	3,4%	14.374	412	2,9%
Digital Services	11.622	12.546	923	7,9%	11.864	682	5,7%
Transactional Business	0	0	0	-	0	0	-
Cost of Sales	(19.995)	(21.649)	(1.654)	8,3%	(20.302)	(1.347)	6,6%
GROSS PROFIT	**5.926**	**5.682**	**(243)**	**-4,1%**	**5.936**	**(253)**	**-4,3%**
Administration Expenses	(3.875)	(3.844)	31	-0,8%	(3.872)	28	-0,7%
OPERATING INCOME (1)	**2.051**	**1.838**	**(213)**	**-10,4%**	**2.063**	**(225)**	**-10,9%**
EBITDA (2)	**3.862**	**3.650**	**(212)**	**-5,5%**	**3.899**	**(249)**	**-6,4%**
Operating Margin	*7,9%*	*6,7%*			*7,9%*		
EBITDA Margin	*14,9%*	*13,4%*			*14,9%*		

(1) Operating Income: Gross Profit – Administration Expenses
(2) EBITDA: Operating Income + Depreciation and Amortization
Note: 2Q25A corresponds to results for the year 2025 in constant currency, adjusted to 2026 exchange rate.

Brazil

Main changes between 1H26 and 1H25 in Brazil are described below:

- Revenues in reporting currency reached $207,329 million (US$224.8 million), growing 12.8% (YoY). Revenues in *constant currency* were 8.0% higher. This variation is mainly explained by new projects and growth in the Software Solutions business.
- Operating Income in reporting currency reached $7,701 million (US$8.4 million), significantly higher than the $795 million (US$0.9 million) of the previous period, and EBITDA reached $12,898 million (US$14.0 million / +102.1% year-on-year as of Jun-25). In *constant currency*, Operating Income shows considerable growth, and EBITDA is 94.0% higher. This growth is associated with i) the development of new projects; ii) optimization of service contracts; iii) growth in the Software Solutions business; and iv) a lower provision for bad debts.
- Operating Margin reached 3.7%, growing 330 bps (YoY), and EBITDA Margin was 6.2%, higher by 270 bps (YoY).

Figure 12 – Brazil Results
1H25 – 1H26

SUMMARY OF RESULTS Brazil	jun-25 Ch$M	jun-26 Ch$M	Δ $	Δ %	jun-25A Ch$M	Δ $ (a/a)	Δ % (a/a)
REVENUES	183.846	207.329	23.483	12,8%	191.969	15.360	8,0%
Digital Business	93.453	106.118	12.665	13,6%	97.021	9.097	9,4%
Digital Services	90.393	101.211	10.818	12,0%	94.948	6.263	6,6%
Transactional Business	0	0	0	-	0	0	-
Cost of Sales	(168.877)	(186.195)	(17.318)	10,3%	(176.343)	(9.852)	5,6%
GROSS PROFIT	**14.968**	**21.133**	**6.165**	**41,2%**	**15.626**	**5.508**	**35,2%**
Administration Expenses	(14.173)	(13.432)	741	-5,2%	(14.815)	1.384	-9,3%
OPERATING INCOME (1)	**795**	**7.701**	**6.906**	**868,7%**	**810**	**6.891**	**850,5%**
EBITDA (2)	**6.382**	**12.898**	**6.516**	**102,1%**	**6.648**	**6.250**	**94,0%**
Operating Margin	*0,4%*	*3,7%*			*0,4%*		
EBITDA Margin	*3,5%*	*6,2%*			*3,5%*		

(1) Operating Income: Gross Profit – Administration Expenses
(2) EBITDA: Operating Income + Depreciation and Amortization
Note: 2Q25A corresponds to results for the year 2025 in constant currency, adjusted to 2026 exchange rate.

Main changes between 2Q26 and 2Q25 are described below:

- In reporting currency, revenues increased by 4.9% YoY, totaling $103,624 million (US$112.4 million). Revenues in constant currency decreased 1.4% YoY.
- In reporting currency, Operating Income totaled $1,209 million (US$1.3 million), higher by 253.1% YoY, while EBITDA totaled $3,975 million (US$4.3 million), higher by 33.0% YoY. In constant currency, Operating Income and EBITDA increased by 328.5% and 27.7%, respectively, YoY.
- Operating Margin reached 1.2% and EBITDA Margin was 3.8%, higher by 90 bps and 80 bps, respectively (YoY).

Figure 13 – Brazil Results
2Q25 – 2Q26

SUMMARY OF RESULTS **Brazil**	**2Q25** **Ch$M**	**2Q26** **Ch$M**	**Δ $**	**Δ %**	**2Q25A** **Ch$M**	**Δ $ (a/a)**	**Δ % (a/a)**
REVENUES	98.805	103.624	4.819	4,9%	105.147	(1.522)	-1,4%
Digital Business	46.177	53.950	7.773	16,8%	48.906	5.044	10,3%
Digital Services	52.628	49.675	(2.953)	-5,6%	56.240	(6.566)	-11,7%
Transactional Business	0	0	0	-	0	0	-
Cost of Sales	(90.945)	(95.491)	(4.546)	5,0%	(96.837)	1.346	-1,4%
GROSS PROFIT	**7.860**	**8.134**	**273**	**3,5%**	**8.310**	**(176)**	**-2,1%**
Administration Expenses	(7.518)	(6.924)	594	-7,9%	(8.028)	1.103	-13,7%
OPERATING INCOME (1)	**342**	**1.209**	**867**	**253,1%**	**282**	**927**	**328,5%**
EBITDA (2)	**2.988**	**3.975**	**986**	**33,0%**	**3.113**	**862**	**27,7%**
Operating Margin	*0,3%*	*1,2%*			*0,3%*		
EBITDA Margin	*3,0%*	*3,8%*			*3,0%*		

(1) Operating Income: Gross Profit – Administration Expenses

(2) EBITDA: Operating Income + Depreciation and Amortization

Note: 2Q25A corresponds to results for the year 2025 in constant currency, adjusted to 2026 exchange rate.

Figure 14 – Regional Summary
1H25 – 1H26

Regional Summary	jun-25	jun-26	Δ $	Δ %	jun-25A	Δ $ (a/a)	Δ % (a/a)
	Ch$M	Ch$M			Ch$M		
Southern Cone Region							
REVENUES	367.166	398.395	31.229	8,5%	355.949	42.445	11,9%
Digital Business	97.573	103.639	6.066	6,2%	94.669	8.970	9,5%
Digital Services	62.419	74.628	12.210	19,6%	59.635	14.993	25,1%
Transactional Business	207.174	220.127	12.953	6,3%	201.645	18.482	9,2%
Cost of Sales	(314.603)	(341.049)	(26.446)	8,4%	(304.976)	(36.073)	11,8%
GROSS PROFIT	**52.563**	**57.346**	**4.783**	**9,1%**	**50.973**	**6.372**	**12,5%**
Administration Expenses	(36.101)	(38.180)	(2.079)	5,8%	(35.154)	(3.026)	8,6%
OPERATING INCOME (1)	**16.462**	**19.166**	**2.704**	**16,4%**	**15.820**	**3.346**	**21,2%**
EBITDA (2)	**28.935**	**31.754**	**2.820**	**9,7%**	**28.180**	**3.574**	**12,7%**
Operating Margin	*4,5%*	*4,8%*			*4,4%*		
EBITDA Margin	*7,9%*	*8,0%*			*7,9%*		
Andean Region							
REVENUES	64.135	79.107	14.973	23,3%	65.970	13.137	19,9%
Digital Business	23.665	26.584	2.919	12,3%	24.167	2.417	10,0%
Digital Services	40.470	52.523	12.053	29,8%	41.803	10.720	25,6%
Transactional Business	0	0	0	-	0	0	-
Cost of Sales	(52.819)	(65.956)	(13.137)	24,9%	(54.345)	(11.612)	21,4%
GROSS PROFIT	**11.315**	**13.151**	**1.836**	**16,2%**	**11.626**	**1.525**	**13,1%**
Administration Expenses	(6.890)	(8.588)	(1.698)	24,6%	(7.134)	(1.454)	20,4%
OPERATING INCOME (1)	**4.425**	**4.563**	**138**	**3,1%**	**4.492**	**71**	**1,6%**
EBITDA (2)	**6.708**	**7.257**	**549**	**8,2%**	**6.897**	**361**	**5,2%**
Operating Margin	*6,9%*	*5,8%*			*6,8%*		
EBITDA Margin	*10,5%*	*9,2%*			*10,5%*		
North America							
REVENUES	51.211	50.971	(240)	-0,5%	51.639	(668)	-1,3%
Digital Business	30.816	29.531	(1.285)	-4,2%	30.938	(1.407)	-4,5%
Digital Services	20.395	21.441	1.046	5,1%	20.702	739	3,6%
Transactional Business	0	0	0	-	0	0	-
Cost of Sales	(40.403)	(40.317)	86	-0,2%	(40.918)	601	-1,5%
GROSS PROFIT	**10.808**	**10.655**	**(153)**	**-1,4%**	**10.722**	**(67)**	**-0,6%**
Administration Expenses	(7.817)	(7.195)	622	-8,0%	(7.775)	580	-7,5%
OPERATING INCOME (1)	**2.991**	**3.459**	**469**	**15,7%**	**2.947**	**513**	**17,4%**
EBITDA (2)	**6.850**	**7.145**	**295**	**4,3%**	**6.852**	**293**	**4,3%**
Operating Margin	*5,8%*	*6,8%*			*5,7%*		
EBITDA Margin	*13,4%*	*14,0%*			*13,3%*		
Brazil							
REVENUES	183.846	207.329	23.483	12,8%	191.969	15.360	8,0%
Digital Business	93.453	106.118	12.665	13,6%	97.021	9.097	9,4%
Digital Services	90.393	101.211	10.818	12,0%	94.948	6.263	6,6%
Transactional Business	0	0	0	-	0	0	-
Cost of Sales	(168.877)	(186.195)	(17.318)	10,3%	(176.343)	(9.852)	5,6%
GROSS PROFIT	**14.968**	**21.133**	**6.165**	**41,2%**	**15.626**	**5.508**	**35,2%**
Administration Expenses	(14.173)	(13.432)	741	-5,2%	(14.815)	1.384	-9,3%
OPERATING INCOME (1)	**795**	**7.701**	**6.906**	**868,7%**	**810**	**6.891**	**850,5%**
EBITDA (2)	**6.382**	**12.898**	**6.516**	**102,1%**	**6.648**	**6.250**	**94,0%**
Operating Margin	*0,4%*	*3,7%*			*0,4%*		
EBITDA Margin	*3,5%*	*6,2%*			*3,5%*		
Elimination Adjustment							
Revenues	(7.283)	(5.791)	1.491	-20,5%	(7.283)	1.491	-20,5%
Digital Business	(3.082)	(2.008)	1.074	-34,8%	(3.082)	1.074	-34,8%
Digital Services	(4.201)	(3.783)	417	-9,9%	(4.201)	417	-9,9%
Transactional Business	0	0	0	-	0	0	-
Cost of Sales	7.283	5.791	(1.491)	-20,5%	7.283	(1.491)	-20,5%
Gross Profit	**0**	**0**	**0**		**0**	**0**	-
Administration Expenses	0	0	0		0	0	-
Operating Income (1)	**0**	**0**	**0**		**0**	**0**	-
EBITDA (2)	**0**	**0**	**0**		**0**	**0**	-

(1) Operating Income: Gross Profit – Administration Expenses

(2) EBITDA: Operating Income + Depreciation and Amortization

Notes: Jun-25A corresponds to results for the year 2025 in constant currency, adjusted to 2026 exchange rate.

Figure 15 – Regional Summary
2Q25 – 2Q26

Regional Summary	2Q25	2Q26	Δ $	Δ %	2Q25A	Δ $ (a/a)	Δ % (a/a)
	Ch$M	Ch$M			Ch$M		
Southern Cone Region							
REVENUES	180.714	198.040	17.326	9,6%	176.765	21.275	12,0%
Digital Business	47.826	51.527	3.701	7,7%	46.581	4.946	10,6%
Digital Services	32.314	37.621	5.307	16,4%	31.678	5.943	18,8%
Transactional Business	100.574	108.892	8.317	8,3%	98.505	10.386	10,5%
Cost of Sales	(156.447)	(169.291)	(12.843)	8,2%	(153.051)	(16.240)	10,6%
GROSS PROFIT	**24.267**	**28.749**	**4.482**	**18,5%**	**23.714**	**5.035**	**21,2%**
Administration Expenses	(18.023)	(19.992)	(1.969)	10,9%	(17.708)	(2.284)	12,9%
OPERATING INCOME (1)	**6.244**	**8.757**	**2.513**	**40,3%**	**6.006**	**2.751**	**45,8%**
EBITDA (2)	**12.640**	**14.941**	**2.301**	**18,2%**	**12.356**	**2.586**	**20,9%**
Operating Margin	*3,5%*	*4,4%*			*3,4%*		
EBITDA Margin	*7,0%*	*7,5%*			*7,0%*		
Andean Region							
REVENUES	34.477	42.076	7.599	22,0%	36.036	6.040	16,8%
Digital Business	11.720	15.050	3.330	28,4%	12.150	2.900	23,9%
Digital Services	22.757	27.026	4.269	18,8%	23.886	3.140	13,1%
Transactional Business	0	0	-		0	0	-
Cost of Sales	(28.737)	(34.682)	(5.945)	20,7%	(30.029)	(4.653)	15,5%
GROSS PROFIT	**5.740**	**7.395**	**1.654**	**28,8%**	**6.007**	**1.388**	**23,1%**
Administration Expenses	(3.675)	(4.191)	(516)	14,0%	(3.885)	(306)	7,9%
OPERATING INCOME (1)	**2.066**	**3.204**	**1.138**	**55,1%**	**2.122**	**1.082**	**51,0%**
EBITDA (2)	**3.309**	**4.538**	**1.229**	**37,1%**	**3.462**	**1.076**	**31,1%**
Operating Margin	*6,0%*	*7,6%*			*5,9%*		
EBITDA Margin	*9,6%*	*10,8%*			*9,6%*		
North America							
REVENUES	25.921	27.332	1.411	5,4%	26.238	1.094	4,2%
Digital Business	14.299	14.786	487	3,4%	14.374	412	2,9%
Digital Services	11.622	12.546	923	7,9%	11.864	682	5,7%
Transactional Business	0	0	0	-	0	0	-
Cost of Sales	(19.995)	(21.649)	(1.654)	8,3%	(20.302)	(1.347)	6,6%
GROSS PROFIT	**5.926**	**5.682**	**(243)**	**-4,1%**	**5.936**	**(253)**	**-4,3%**
Administration Expenses	(3.875)	(3.844)	31	-0,8%	(3.872)	28	-0,7%
OPERATING INCOME (1)	**2.051**	**1.838**	**(213)**	**-10,4%**	**2.063**	**(225)**	**-10,9%**
EBITDA (2)	**3.862**	**3.650**	**(212)**	**-5,5%**	**3.899**	**(249)**	**-6,4%**
Operating Margin	*7,9%*	*6,7%*			*7,9%*		
EBITDA Margin	*14,9%*	*13,4%*			*14,9%*		
Brazil							
REVENUES	98.805	103.624	4.819	4,9%	105.147	(1.522)	-1,4%
Digital Business	46.177	53.950	7.773	16,8%	48.906	5.044	10,3%
Digital Services	52.628	49.675	(2.953)	-5,6%	56.240	(6.566)	-11,7%
Transactional Business	0	0	0	-	0	0	-
Cost of Sales	(90.945)	(95.491)	(4.546)	5,0%	(96.837)	1.346	-1,4%
GROSS PROFIT	**7.860**	**8.134**	**273**	**3,5%**	**8.310**	**(176)**	**-2,1%**
Administration Expenses	(7.518)	(6.924)	594	-7,9%	(8.028)	1.103	-13,7%
OPERATING INCOME (1)	**342**	**1.209**	**867**	**253,1%**	**282**	**927**	**328,5%**
EBITDA (2)	**2.988**	**3.975**	**986**	**33,0%**	**3.113**	**862**	**27,7%**
Operating Margin	*0,3%*	*1,2%*			*0,3%*		
EBITDA Margin	*3,0%*	*3,8%*			*3,0%*		
Elimination Adjustment							
Revenues	(3.398)	(2.879)	519	-15,3%	(3.398)	519	-15,3%
Digital Business	(1.448)	(998)	451	-31,1%	(1.448)	451	-31,1%
Digital Services	(1.950)	(1.881)	69	-3,5%	(1.950)	69	-3,5%
Transactional Business	0	0	0	-	0	0	-
Cost of Sales	3.398	2.879	(519)	-15,3%	3.398	(519)	-15,3%
Gross Profit	**(0)**	**0**	**0**		**(0)**	**0**	**-100,0%**
Administration Expenses	0	0	0		0	0	-
Operating Income (1)	**(0)**	**0**	**0**		**(0)**	**0**	**100,0%**
EBITDA (2)	**0**	**0**	**(0)**		**0**	**(0)**	**-100,0%**

(1) Operating Income: Gross Profit – Administration Expenses
(2) EBITDA: Operating Income + Depreciation and Amortization

Notes: 2Q25A corresponds to results for the year 2025 in constant currency, adjusted to 2026 exchange rate.

IV. Analysis of Consolidated Balance Sheet

Assets

As of June 30, 2026, Total Assets amounted to $1,526,850 million (US$1,655.6 million), increasing by 3.9% compared to December 2025 ($57,986 million / US$62.9 million). Main variations are:

Increase in:

- Trade and other current receivables of $25,479 million (US$27.6 million), with a balance of $471,905 million (US$511.7 million) as of June 30, 2026, mainly originated in Brazil, associated with a higher volume of business.
- Current inventories of $22,036 million (US$23.9 million), with a balance of $115,207 million (US$124.9 million) as of June 30, 2026, mainly originated in Brazil, associated with the execution of ongoing projects.
- Other current non-financial assets of $15,133 million (US$16.4 million), with a balance of $41,230 million (US$44.7 million) as of June 30, 2026, mainly due to the development of projects in several countries across the region.
- Goodwill of $14,999 million (US$16.3 million), with a balance of $227,154 million (US$246.3 million) as of June 30, 2026, mainly originated in Brazil, associated with exchange rate effects.
- Property, plant and equipment of $8,795 million (US$9.5 million), with a balance of $127,838 million (US$138.6 million) as of June 30, 2026, associated with short-term projects, mainly in the Andean Region.
- Non-current accounts receivable of $8,550 million (US$9.3 million), with a balance of $165,224 million (US$179.2 million) as of June 30, 2026, mainly originated in Brazil and the Southern Cone Region.

Decrease in:

- Assets held for sale of $30,925 million (US$33.5 million), with a balance of $110,235 million (US$119.5 million) as of June 30, 2026, originated in the Southern Cone Region, in Chile, associated with the subsidiary Multicaja, as a result of the regular cycle of its business.
- Cash and Cash Equivalents of $28,729 million (US$31.2 million), with a balance of $72,411 million (US$78.5 million) as of June 30, 2026, originated by the use of funds for working capital and projects, mainly in the Andean Region and Brazil, as well as dividend payments and the amortization of bank debt and leases.

Liabilities

Liabilities totaled $892,138 million (US$967.4 million) as of Jun-26, increasing by 2.1% compared to December 2025 ($18,119 million / US$19.6 million). Main variations are:

Increase in:

- Other Current and Non-Current Financial Liabilities of $45,454 million (US$49.3 million), with balances as of June 30, 2026 of $119,562 million (US$129.6 million) in Current and $267,910 million (US$290.5 million) in Non-Current, associated with the financing of projects and an increase in working capital.
- Trade and Other Payables of $5,051 million (US$5.5 million), with a balance of $202,829 million (US$219.9 million) as of June 30, 2026, mainly originated in the Southern Cone Region, associated with the Transactional Business.

Decrease in:

- Current liabilities associated with Assets held for sale of $32,725 million (US$35.5 million), with a balance of $59,956 million (US$65.0 million) as of June 30, 2026, originated in the Southern Cone Region, in Chile, associated with the subsidiary Multicaja, as a result of the regular cycle of its business.

Shareholder's Equity

Equity attributable to the Owners reached $618,935 million (US$671.1 million) as of Jun-26, up 7.0% compared to December 2025 ($40,633 million / US$44.1 million). The main variations originate from a positive effect on the equity account of the Reserve for Exchange Differences on Conversions ($29,132 million / US$31.6 million) and the results of the 2026 period ($10,118 million / US$11.0 million).

Figure 16 – Financial Ratios Summary

Financial Ratios	Unit	dec-25	jun-26	Var dec-25
Liquidity				
Current Ratio	Times	1,7	1,7	0,0x
Quick Ratio	Times	1,5	1,5	0,0x
Working Capital	(MM$)	352.633	365.442	3,6%
Indebtedness				
Leverage	Times	1,5	1,4	-0,1x
Financial Leverage	Times	0,6	0,6	0,0x
Short-Term Debt	Times	0,6	0,6	0,0x
Long-Term Debt	Times	0,4	0,4	0,0x
Financial-Expenses-Coverage Ratio	Times	2,3	2,3	0,0x
Financial Debt to EBITDA Ratio	Times	3,2	2,9	-0,3x
Net Financial Debt to EBITDA Ratio	Times	2,3	2,7	0,4x
Profitability				
ROE	%	2,9%	3,8%	90 pb
ROA	%	1,2%	1,6%	40 pb
Earnings per Share	($)	19,5	27,3	40,1%
Dividend Yield	%	4,5%	2,0%	-250 pb

Statements of Cash Flow

The ending balance of Cash and Cash Equivalents reached $72,411 million (US$78.5 million) as of Jun-26, compared to $132,182 million (US$143.3 million) as of Jun-25.

Net cash flow used in operating activities reached $8,028 million (US$8.7 million) as of Jun-26, compared to $56,468 million (US$61.2 million) generated as of Jun-25. The main variation is associated with the collection in 2025 of outstanding balances from government contracts, which is not repeated in the current half, mainly in the Southern Cone Region, together with higher payments associated with projects in Brazil and the Andean Region, offset to a lesser extent by a decrease in payables to suppliers in the Transactional Business.

Net cash flow used in investing activities as of Jun-26 was $13,269 million (US$14.4 million), compared to $11,597 million (US$12.6 million) as of Jun-25. The main variations originate from i) an increase in purchases of property, plant and equipment of $5,046 million (US$5.5 million), mainly in the Andean Region, associated with projects under development; ii) lower interest received of $906 million (US$1.0 million); iii) an increase in net loans to Related Companies of $857 million (US$0.9 million); and iv) an increase in Other Investment Inflows (Outflows) of $1,463 million (US$1.6 million), due to the sale of the subsidiaries Solex and Microgeo Ingeniería, modifying the available cash balance.

Net cash flow from financing activities as of Jun-26 was $7,298 million (US$7.9 million), compared to $53,560 million (US$58.1 million) used as of Jun-25. The main variation is due to a higher net amount of financial debt and lower dividend payments.

Figure 17 – Statements of Cash Flow

Statements of Cash Flow	jun-25 Ch$M	jun-26 Ch$M	Δ $	Δ %
Net Cash Flows from (used in) Operating Activities	56.468	(8.028)	(64.496)	-114,2%
Net Cash Flows from (used in) Investing Activities	(11.597)	(13.269)	(1.672)	-14,4%
Net Cash Flows from (used in) Financing Activities	(53.560)	(7.298)	46.262	86,4%
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS BEFORE EFFECT OF EXCHANGE RATES	**(8.689)**	**(28.595)**	**(19.906)**	**-229,1%**
Effect of Exchange Rate changes on Cash and Cash Equivalents	(3.111)	(135)	2.976	95,7%
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	**(11.800)**	**(28.729)**	**(16.930)**	**-143,5%**
Cash and Cash Equivalents at beginning of period	143.982	101.140	(42.842)	-29,8%
CASH AND CASH EQUIVALENTS AT END OF PERIOD	**132.182**	**72.411**	**(59.772)**	**-45,2%**